QUÉBEC'S NEW BORROWINGS[1]

Financial Year 2013-2014

(Unaudited)

Projected new borrowings for the financial year:	(millions of $)
General Fund	6,779.0
Financing Fund	7,903.0
TOTAL	14,682.0
New borrowings on February 6, 2014	10,887.4
Percentage of borrowing program completed	124.0 %

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS[2]	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	REF
yyyy/mm/dd	(millions)	(millions)	%	%	yyyy/mm/dd	(millions CAN$)			
Debentures									
2013-06-17	85.0 EUR	98.7	2.644	2.644	2033-06-17	98.7	QX401	-	(4)
Medium Term Note - Canadian Program									
2013-04-19	500.0 $CAN	501.0	4.500	1.739	2017-12-01	5,003.0	B088 10	CA74814ZDR10	(3)
2013-04-23	117.0 $CAN	117.0	Variable	Variable	2016-10-23	117.0	B111-01	CA74814EQ74	(4)
2013-04-23	75.0 $CAN	75.0	Variable	Variable	2016-10-23	187.0	B111-02	CA74814EQ24	(4)
2013-04-23	75.0 $CAN	75.0	Variable	Variable	2016-10-23	262.0	B111-03	CA74814EQ74	(4)
2013-04-23	250.0 $CAN	250.0	Variable	Variable	2016-10-23	512.0	B111-04	CA74814EQ24	(4)
2013-04-23	125.0 $CAN	125.0	Variable	Variable	2016-10-23	637.0	B111-05	CA74814EQ74	(4)
2013-04-23	200.0 $CAN	200.0	Variable	Variable	2016-10-23	837.0	B111-06	CA74814EQ24	(4)
2013-04-23	215.0 $CAN	215.0	Variable	Variable	2016-10-23	1,052.0	B111-07	CA74814EQ74	(4)
2013-04-30	500.0 $CAN	491.8	3.500	3.595	2045-12-01	503.0	B112-01	CA74814EH07	(3)
2013-04-26	83.0 $CAN	53.0	Variable	Variable	2016-10-23	1,135.0	B111-08	CA74814EQ24	(4)
2013-04-19	150.0 $CAN	150.0	Variable	Variable	2016-10-23	1,365.0	B111-09	CA74814EQ74	(4)
2013-04-26	25.0 $CAN	25.0	Variable	Variable	2016-10-23	1,310.0	B111-10	CA74814EQ24	(4)
2013-04-26	50.0 $CAN	50.0	Variable	Variable	2016-10-23	1,360.0	B111-11	CA74814EQ74	(4)
2013-04-26	50.0 $CAN	50.0	Variable	Variable	2016-10-23	1,410.0	B111-12	CA74814EQ24	(4)
2013-05-03	500.0 $CAN	497.1	3.500	3.530	2045-12-01	1,000.0	B112-02	CA74814EH07	(3)
2013-05-07	500.0 $CAN	512.3	3.000	2.724	2023-09-01	3,503.0	B110-07	CA74814EJP41	(3)
2013-05-21	500.0 $CAN	505.6	3.000	2.873	2023-09-01	4,008.0	B110-08	CA74814EEP41	(3)
2013-06-03	500.0 $CAN	499.5	3.000	3.012	2023-09-01	4,503.0	B110-09	CA74814EEP41	(3)
2013-06-07	500.0 $CAN	499.5	3.500	3.551	2045-12-01	1,503.0	B112-03	CA74814EH07	(3)
2013-06-17	500.0 $CAN	504.0	4.000	2.300	2018-12-01	4,503.0	B091-09	CA74814ZBJ45	(3)
2013-06-19	500.0 $CAN	497.0	5.000	3.168	2041-12-01	8,503.0	B107-17	CA74814TU168	(3)
2013-06-21	500.0 $CAN	494.2	3.000	3.133	2023-09-01	5,003.0	B110-10	CA74814EEP41	(3)
2013-07-03	500.0 $CAN	499.9	3.500	3.540	2045-12-01	2,003.0	B112-04	CA74814EH07	(3)
2013-08-17	500.0 $CAN	499.4	3.000	3.496	2023-09-01	5,503.0	B110-11	CA74814EEP41	(3)
2013-09-04	500.0 $CAN	506.7	3.500	4.220	2045-12-01	2,503.0	B112-05	CA74814EH07	(3)
2013-09-25	500.0 $CAN	470.6	3.000	3.712	2023-09-01	6,003.0	B110-12	CA74814EEP41	(3)
2013-10-16	500.0 $CAN	499.6	3.750	3.756	2024-09-01	503.0	B113-01	CA74814EG89	(3)
2013-12-19	500.0 $CAN	498.8	3.750	3.778	2024-09-01	1,003.0	B113-02	CA74814EG89	(3)
2013-12-19	225.0 $CAN	225.0	Variable	Variable	2018-12-19	225.0	B114-01	CA74814ZET62	(4)
2013-12-19	588.0 $CAN	588.0	Variable	Variable	2018-12-19	813.0	B114-02	CA74814ZET62	(4)
2013-12-19	54.0 $CAN	54.0	Variable	Variable	2018-12-19	867.0	B114-03	CA74814ZET62	(4)
2013-12-19	333.0 $CAN	333.0	Variable	Variable	2018-12-19	1,167.0	B114-04	CA74814TL167	(4)
2013-12-19	734.0 $CAN	734.0	Variable	Variable	2018-12-19	1,471.0	B114-05	CA74814TL167	(4)
2013-12-19	428.0 $CAN	428.0	Variable	Variable	2018-12-19	1,840.0	B114-06	CA74814ZET62	(4)
2013-12-19	217.0 $CAN	217.0	Variable	Variable	2018-12-19	2,056.0	B114-07	CA74814ZET62	(4)
2013-12-19	169.0 $CAN	169.0	Variable	Variable	2018-12-19	2,225.0	B114-08	CA74814ZET62	(4)
2013-12-19	305.0 $CAN	305.0	Variable	Variable	2018-12-19	2,530.0	B114-09	CA74814TT167	(4)
2013-12-19	450.0 $CAN	450.0	Variable	Variable	2018-12-19	2,987.0	B114-10	CA74814TL167	(4)
2013-12-19	2.0 $CAN	7.0	Variable	Variable	2018-12-19	2,984.0	B114-11	CA74814TL167	(4)
2013-12-19	10.0 $CAN	10.0	Variable	Variable	2018-12-19	2,994.0	B114-12	CA74814ZET62	(4)
2014-01-13	500.0 $CAN	501.7	3.750	3.711	2024-09-01	1,503.0	B113-03	CA74814EG89	(3)
2014-01-14	500.0 $CAN	498.4	3.500	3.593	2045-12-01	3,003.0	B112-06	CA74814EH07	(3)
2014-02-10	500.0 $CAN	493.8	3.500	4.017	2045-12-01	3,503.0	B112-07	CA74814EH07	(3)
Medium Term Note - European Program									
2013-01-17	1,000.0 EUR	1,358.4	2.750	2.305	2023-01-17	1,495.0	1103-01	XS0851940381	(3)
2014-02-05	300.0 CHF	344.1	1.500	1.593	2034-07-05	345.5	1144-01	CH0372847341	(3)
2014-01-22	1,000.0 EUR	1,485.1	2.375	2.484	2024-01-22	1,489.4	0105-01	XS1015480800	(3)
Saving Products									
Various	-	373.4	Various	-	Various	-	-	-	-
Miscellaneous issues									
Various	-	100.0	Various	-	Various	-	-	-	(5)
Total		10,887.4							

(1) Excluding maturities of less than 12 months.
(2) Borrowings in foreign currency given in Canadian equivalent at their value on the date of borrowing.
(3) Terms of public issues are refreshed when price fixing takes place.
(4) Terms of private issues are reviewed at closing date.
(5) Borrowings from the Canada Pension Plan Investment Fund.
(6) Immigrant Investor Program.